

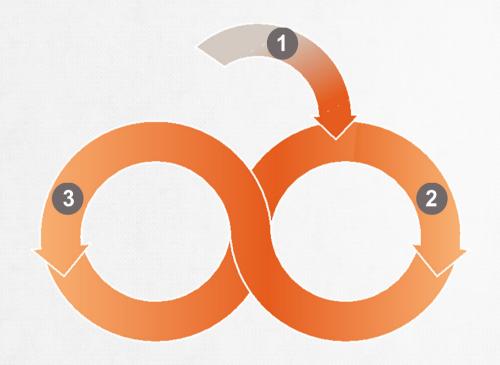


Rainer Willa CEO

"Offering hotels, a partner with the means and needs to successfully stabilize and elevate their business within an oversaturated or highly competitive market, while simultaneously enabling a hotel to focus on their core business of offering their own visions and services to all guests around the world to the best possible degree is what HotelPartner thrives for."

HOW DO WE WORK?

THROUGH TEAMWORK MORE PROFIT



HotelPartner Matching-Model

- 1 Business Development: Analysis & Initial Offer
- 2 Portfolio Management:
 Configuration & Optimisation
- 3 Portfolio Trade:
 Ongoing Maximisation



Robert Holland

MANAGING DIRECTOR UK & IRELAND

"HotelPartner Yield Management currently supports around 500 Hotels across Europe with the optimization of their online distribution, direct sales and the search for the optimal price for all room categories within a given market or hotel segment.

Moreover, we offer fully automated distribution of a hotels availability and prices across all online distribution channels while simultaneously updating these transmissions within the Property Management System of a hotel.

We are an all-in-one solution for our partners with regards to content and revenue management."



UK Hotels Forecast 2019-2020

Turn disruption into opportunity

To win, hoteliers need to embrace technology to increase efficiency, reduce processes, manage data and enhance the customer journey.

The hotel industry is at a pivotal point.

Global and UK political and economic uncertainty, high industry cost inflation, and increasing difficulties in recruiting and retaining staff means that hoteliers need to adopt tech-enabled solutions, increasing efficiency, reducing processes, managing data and enhancing the customer journey.



MODERN REVENUE MANAGEMENT **CHALLENGES**

KNOW-HOW

As the role of a revenue

manager has changed over the

past years, there is often a lack

of much needed know-how.

Without constant education and

updates with regards to the

marketplace, revenue managers can be left behind.

TIME

With regards to todays revenue management, it is nearly impossible for one person alone to accomplish all tasks and procedures of without assistance. Through time consuming analytics and the need to react on the spot while still having future strategies in mind with all market changes and competitors - money gets lost in the process. Without technology, it is impossible to have a 24/7 revenue management approach as the demand period never stops.

EMPLOYEES

Many hoteliers face the same problems with regards to manpower no matter which market they are in. It has become increasingly difficult to recruit people with the right skill set and has even harder retaining them.



MARKET OVERVIEW

Todays pricing is not only based on historical figures or competitor pricing but is influenced through the market situation as a whole. Through the time consuming work of a revenue manager, it is nearly impossible to have that birds eye view and be able to react accordingly in realtime.

IN TIME DECISION MAKING

Todays revenue management requires many things but most of all - correct and realtime decision making. The biggest mistake that can be made, is not making a decision at all. With all previous aspects being taken into consideration, it is rarely possible for most individual hotels to even get to this stage properly and preparedresulting again in slow decisions and a loss of revenue...

RESOURCES

have the same resources as chain hotels when it comes to investing within revenue management or technology. This can give them a disadvantage to these bigger properties especially in a high volume price sensitive market scenario.



Individual hotels often do not



HOW DO WE **DIFFERENTIATE?**

VS

Technology

The technology behind the success of HotelPartner is a fully automated, state of the art system that is currently in the 4th generation.

Constantly being updated and reprogrammed through client feedback, we strive to make sure that every aspect of revenue management can and will be implemented.

The system itself is fully rule-based and does not run on algorithms.

Manpower

While the system behind HotelPartner does 70% of the work, it does not go without saying that a system is only as good as the users who operates it.

HotelPartner, in comparison to other companies, is not just either software or a consultancy but a combination of both.

The maximization of our partners revenue comes from the missing 30% of our Portfolio Managers and Traders who constantly tweak, control and update the system on regular bases.



HOW DO WE **DIFFERENTIATE?**

VS

Consulting

Data

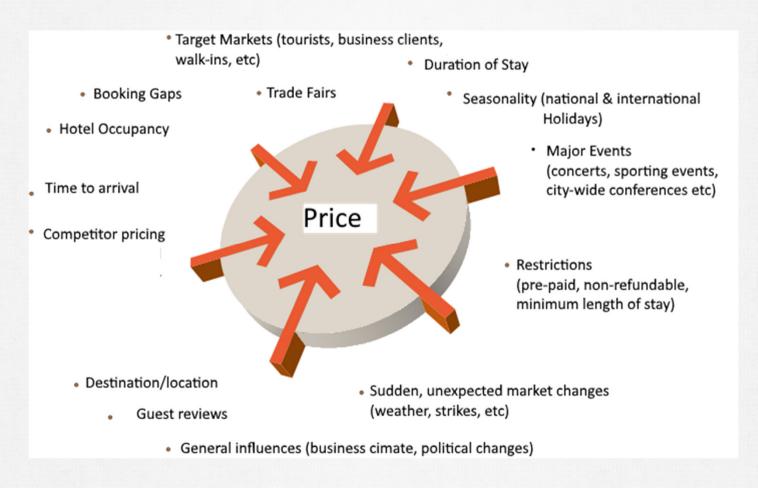
Not only does HotelPartner offer manpower behind the scenes to support each and every partner, but also takes on the role of consulting if need be.

So far almost every partner has gotten in touch with their given Portfolio Manager when it comes to a decision regarding pricing. Whether it may be to find the right group or corporate price or whether to even take in another allotment or cancel existing ones - we constantly offer our expertise with the appropriate reasoning.

As HotelParter scans every market up to 500 days in advance which enables us to see how the market is acting and how each and every hotel is set-up or even what their pricing strategy is up to 90 days in advance.

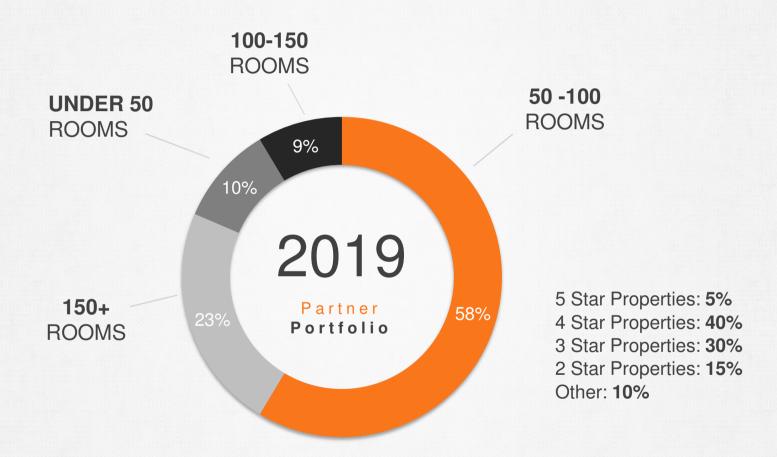
While revenue managers usually only have their hotel or cluster in an overview and at best the competition, HotelPartner offers a complete birds eye view in and outside of the market. This allows for more precise strategic manoeuvres and decisions.

WHAT DO WE TAKE INTO CONSIDERATION WHEN IT COMES TO PRICING?





PORTFOLIO OVERVIEW



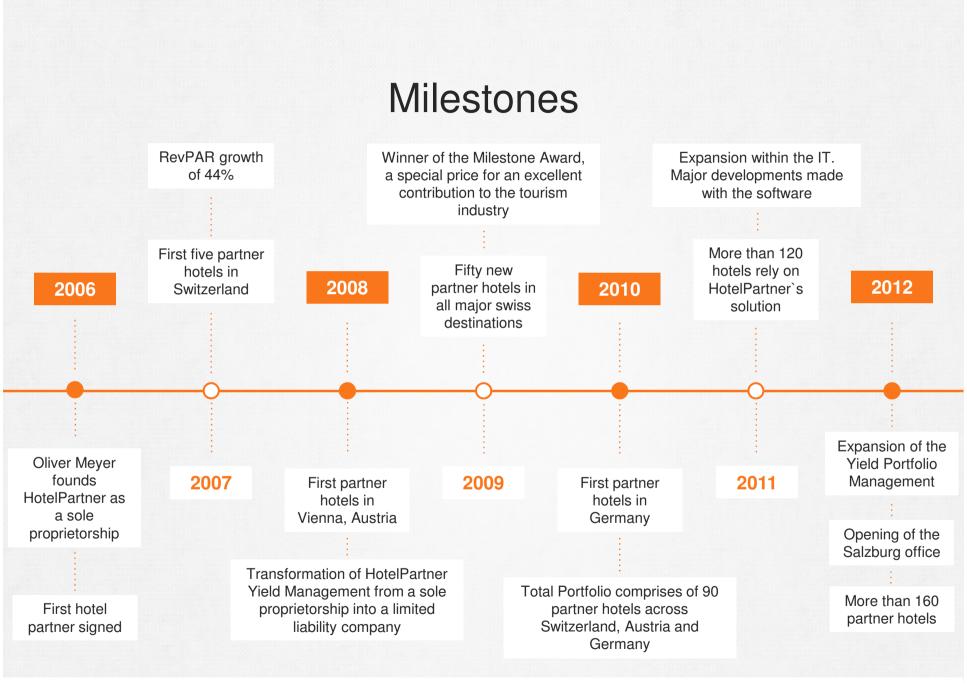
NEARLY 500 PARTNERS PUT THEIR TRUST IN HOTELPARTNER

"As a hotelier, it's important that I can concentrate on the hotel's core services – such as looking after our guest. HotelPartner is well versed in the latest IT technologies and supports us with its extensive expertise and professionalism.

I particularly value the close and productive collaboration, both in the determination of our market and pricing strategy and the weekly fine-tuning in the operation business for last minute arrangements. I would choose HotelPartner again, above all because it is able to meet our individual needs "



Thomas P. Egli Director - Seehotel Hermitage ****, Lucerne





Milestones Annual revenue of all partner hotels 40 employees reaches 270 million euros in total Annual revenue of all partners reaches 400 million euros International First hotel group with over 20 expansion with 2019 2015 2017 2013 hotels joins 100% success Office opening HotelPartner based models in London First partner Annual revenue Focused hotels in France of partner hotels business Annual revenue and the UK 2014 2016 2018 grows to more development of all partners hits than 180 million throughout 320 million euros euros further Opening of the portfolio trade European centre in Barcelona. markets Completion of G 4.0 – the fourth Further office generation of the yield openings in Annual revenue of all management system Lausanne, partners exceeds over Frankfurt and 500 million euros Vienna



HotelPartner Infographic

Schindellegi

International Headquarters Chaltenbodenstrasse 16 8834 Schindellegi

Hamburg

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Barcelona

Trade Center Carrer de Paris 162 08036 Barcelona

Barcelona

Portfolio-Center Spain Paseo de Gracia 60 08007 Barcelona

Vienna

Regional Head Office Int. Business Development Schottengasse 1 1010 Wien

Salzburg

Portfolio-Center Austria Sigmund-Haffner-Gasse 14 5020 Salzburg

London

Portfolio-Center United Kingdom 1 Northumberland Av. (Trafalgar Square) WC2N 5BW London

New & Developing Markets

- Focus 2019

- Norway
- Finland
- Denmark
- Sweden
- Czech Republic
- Hungary
- Slovakia
- Ireland
- Amsterdam
- Brussels
- Greece

